# **PENSION BENEFIT STATEMENT**

#### FROM 1 JANUARY TO 31 DECEMBER 2019

#### **YOUR DATA**

logo

Jane Smith 123 Street Name Road 1234 City, Country jane.smith@email.com

born 12 January 1980 Expected date of retirement: 12 January 2045 You joined on 1 March 2009

#### YOUR PENSION COMPANY

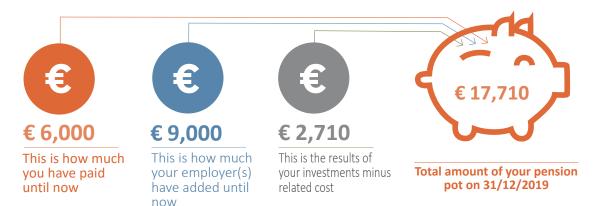
European Intercontinental Pension Funds 123 Pension Fund Road 1234 Pension City

#### CONTACT

info@europensionfund.eu tel +123 123 456 789

#### 1. How much money do you already have in your pension pot?

#### From the date you joined until 31 DECEMBER 2019



#### 2. How much money could you get when you retire?

Depending on how the markets and your investment perform, if you continue to contribute as you do today





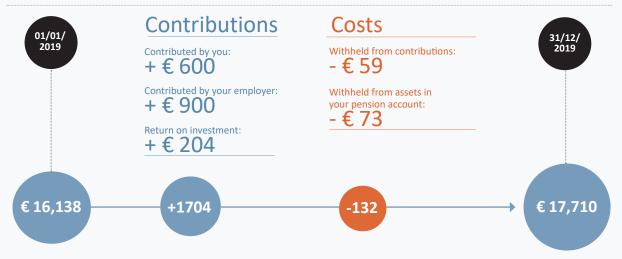


\* Paid every month for life

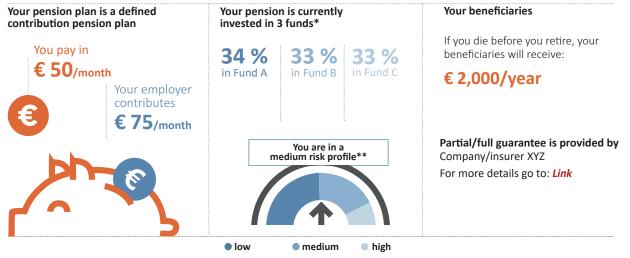
Be careful: these amounts are estimates only. The amount you receive at retirement will be different and could be subject to tax.

To find out how these amounts are calculated, go to *add link*  Are you on track for retirement? Use our pension calculator to find out www.europensionfund.eu/calculator

#### 3. How your pension pot has changed over the past year



### 4. Your pension plan at a glance



\* For more information go to: link

\*\*Based on how your pension pot is invested and your expected date of retirement

#### 5. What can you do to plan better your retirement

- Take a look at your spending to see if you can save more
- Take the opportunity to review your other savings, investments and debts
- Find more information about your state pension and other pension plans on the pension dashboard www.Mypension.eu
- ► Find your pensions in Europe at: https://findyourpension.eu

To increase your income in retirement, depending on your personal situation, you may be able to:



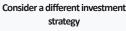






Increase your contribution

Choose a higher retirement age



Keep your pot invested after you retire

Contact us to discuss any of these options

## Other important information

- Check your pension plan options and choices here: add link
- Call us or e-mail us to find out about your benefits if you stop working or change employer
- Access our Annual Accounts, Annual Report and Investment Policy here: add link